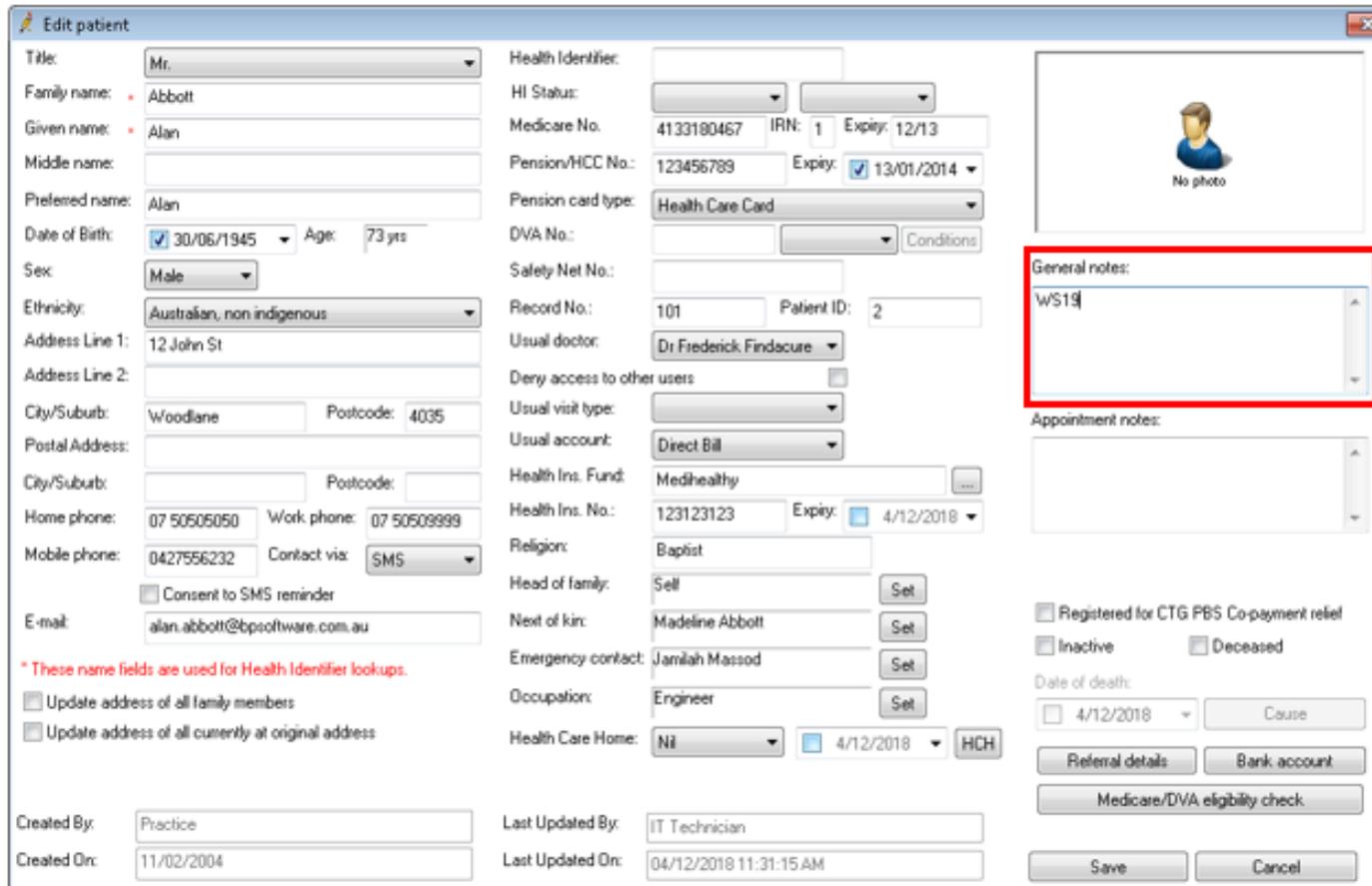


13. Best Practice: How to keep track and enrol patients in the Winter Strategy

Part one: Enrolling the patient in Best Practice

1. Once you have received the patients consent form and patient survey you can enrol the patient into the Winter Strategy 2019.
2. Go to the patient's demographics page. Type in the General Notes 'WS19'.



Edit patient

Title: Mr. Family name: Abbott Given name: Alan Middle name: Preferred name: Alan Date of Birth: 30/06/1945 Age: 73 yrs Sex: Male Ethnicity: Australian, non indigenous Address Line 1: 12 John St Address Line 2: City/Suburb: Woodlane Postcode: 4035 Postal Address: City/Suburb: Postcode: Home phone: 07 50505050 Work phone: 07 50509999 Mobile phone: 0427556232 Contact via: SMS Consent to SMS reminder: E-mail: alan.abbott@bpssoftware.com.au

Health Identifier: HI Status: Medicare No. 4133180467 IRN: 1 Expiry: 12/13 Pension/HCC No.: 123456789 Expiry: 13/01/2014 Pension card type: Health Care Card DVA No.: Safety Net No.: Record No.: 101 Patient ID: 2 Usual doctor: Dr Frederick Findacure Deny access to other users: Usual visit type: Usual account: Direct Bill Health Ins. Fund: Medihealthy Health Ins. No.: 123123123 Expiry: 4/12/2018 Religion: Baptist Head of family: Sell Next of kin: Madeline Abbott Emergency contact: Jamilah Massod Occupation: Engineer Health Care Home: Nil 4/12/2018 HCH

General notes: WS19

Appointment notes:

Registered for CTG PBS Co-payment relief: Inactive: Deceased: Date of death: 4/12/2018 Cause: Referral details: Bank account: Medicare/DVA eligibility check: Save Cancel

Created By: Practice Last Updated By: IT Technician Created On: 11/02/2004 Last Updated On: 04/12/2018 11:31:15 AM

Part two: Populating a list of patients enrolled in WS19

This list will show all of the patients enrolled in the winter strategy. It will assist you to commence the baseline audit.

1. Go to the main page homepage in Best Practice. Click Utilities→Search.
2. Cut and Copy the below SQL script into the SQL Query Box:

```
SELECT *  
FROM BPS_Patients  
WHERE StatusText = 'Active'  
AND InternalID IN (SELECT InternalID FROM PATIENTS WHERE OTHERNOTES LIKE  
'WS19'  
AND RECORDSTATUS = 1)  
ORDER BY Surname, Firstname
```

-- Patients who have 'Other notes' matching specific term

3. Click 'Run Query'
4. A list of patients will appear, you are able to save or print the list. You can also save the query for the future if you click 'save query'.



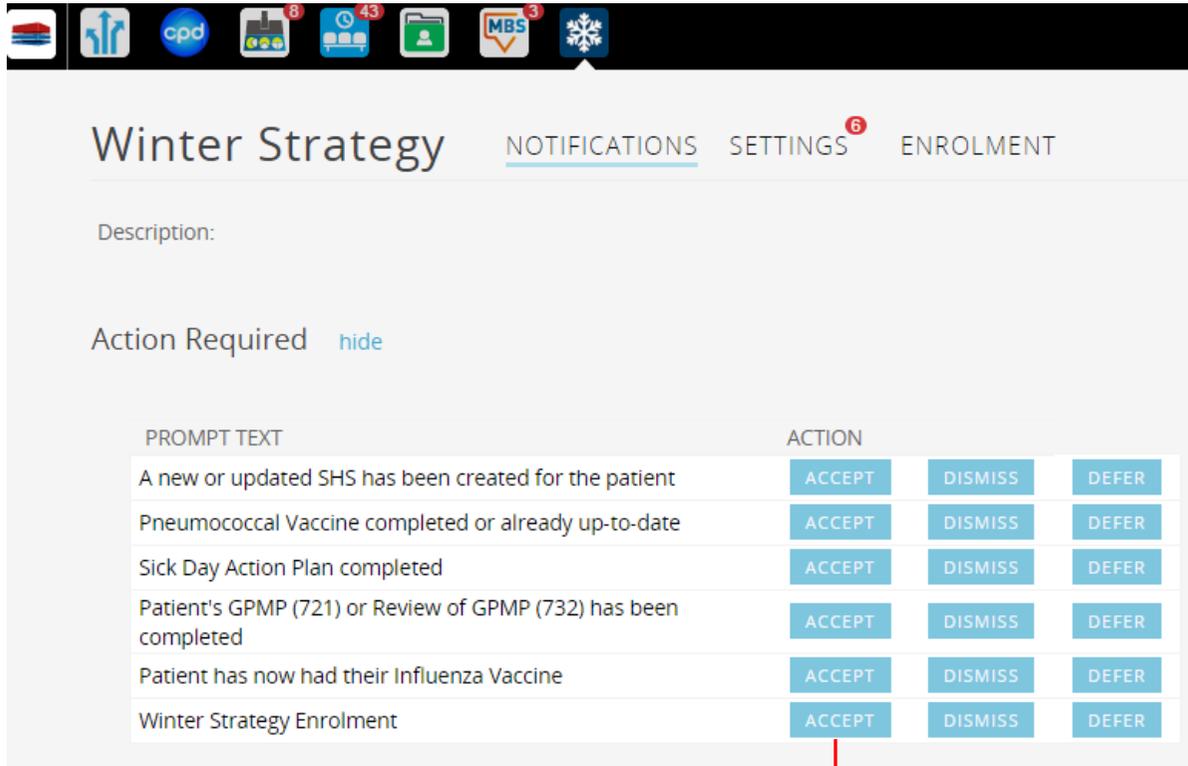
The screenshot shows a 'Database search' window with a menu bar (File, Help) and a toolbar. Below the toolbar are search filters: Demographics, Drugs, Conditions, Visits, Immunisations, Cervical screening, Observations, and Family/Social. The 'SQL Query' field contains the following text:

```
AND InternalID IN (SELECT InternalID FROM PATIENTS WHERE OTHERNOTES LIKE  
'WS19'  
AND RECORDSTATUS = 1)  
ORDER BY Surname, Firstname  
  
-- Patients who have 'Other notes' matching specific term
```

Below the query field are checkboxes for 'Include inactive patients' and 'Include deceased patients'. To the right of the query field are four buttons: 'Run query', 'Load query', 'Save query', and 'New query'. Red arrows point to the 'Run query' and 'Save query' buttons. Below the buttons, it says '1 matching record'. At the bottom, a table displays the search results:

Name	Address	D.O.B.	Age	Medicare No.	Medicare expiry	File No.	Home phone	W
Abbott, Alan	12 John St, Woodlane, 4035	30/06/1945	73 yrs	4133180467 - 1	31/12/2012	101	07 50505050	07

Part three: Enrolling patient in Topbar and marking off activities



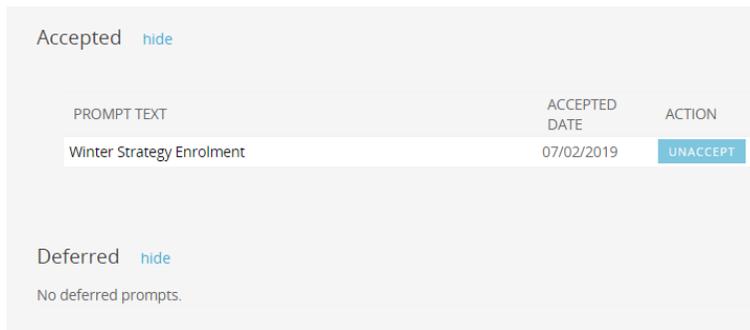
Winter Strategy NOTIFICATIONS SETTINGS⁶ ENROLMENT

Description:

Action Required [hide](#)

PROMPT TEXT	ACTION		
A new or updated SHS has been created for the patient	ACCEPT	DISMISS	DEFER
Pneumococcal Vaccine completed or already up-to-date	ACCEPT	DISMISS	DEFER
Sick Day Action Plan completed	ACCEPT	DISMISS	DEFER
Patient's GPMP (721) or Review of GPMP (732) has been completed	ACCEPT	DISMISS	DEFER
Patient has now had their Influenza Vaccine	ACCEPT	DISMISS	DEFER
Winter Strategy Enrolment	ACCEPT	DISMISS	DEFER

Press Accept to enrol the patient into the Winter Strategy



Accepted [hide](#)

PROMPT TEXT	ACCEPTED DATE	ACTION
Winter Strategy Enrolment	07/02/2019	UNACCEPT

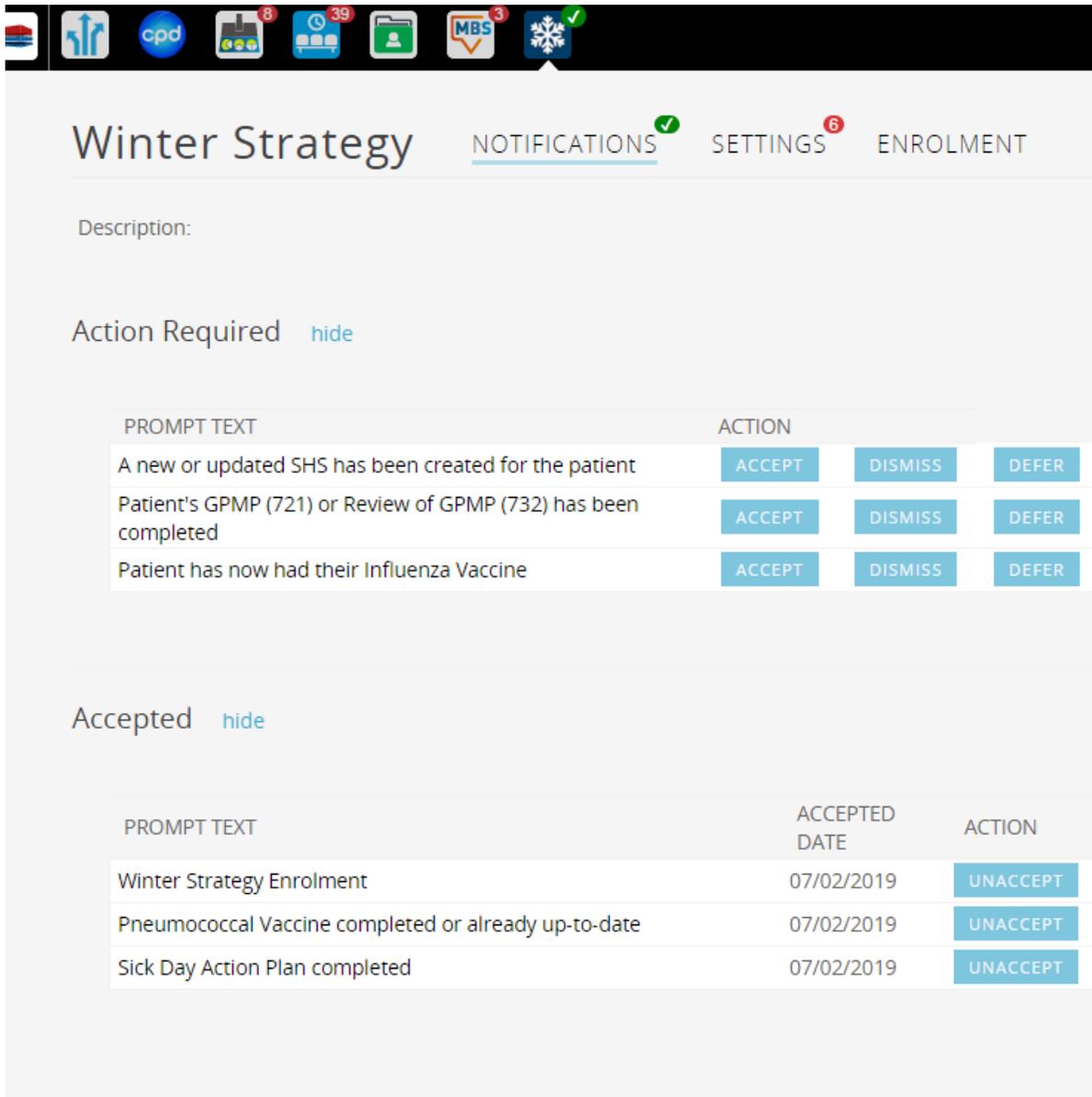
Deferred [hide](#)

No deferred prompts.



Once the patient is enrolled a tick will appear on the Winter strategy Logo and 'Winter Strategy Enrolment' will appear under 'Accepted'

Once data has been sent to the PHN you can start to invite patients in for appointments and mark off activities.



The screenshot shows a mobile application interface for 'Winter Strategy'. At the top, there is a navigation bar with icons for various services and a notification bell icon with a red badge showing '39'. Below the navigation bar, the title 'Winter Strategy' is displayed, followed by three tabs: 'NOTIFICATIONS' (with a green checkmark), 'SETTINGS' (with a red badge showing '6'), and 'ENROLMENT'. Under the 'NOTIFICATIONS' tab, there is a 'Description:' field and an 'Action Required' section with a 'hide' link. Below this is a table with three rows of notifications, each with a 'PROMPT TEXT' and three action buttons: 'ACCEPT', 'DISMISS', and 'DEFER'. The 'ACCEPTED' section is also visible, with a 'hide' link, and contains a table with three rows, each with a 'PROMPT TEXT', an 'ACCEPTED DATE' (all '07/02/2019'), and an 'ACTION' button labeled 'UNACCEPT'.

PROMPT TEXT	ACTION
A new or updated SHS has been created for the patient	ACCEPT DISMISS DEFER
Patient's GPMP (721) or Review of GPMP (732) has been completed	ACCEPT DISMISS DEFER
Patient has now had their Influenza Vaccine	ACCEPT DISMISS DEFER

PROMPT TEXT	ACCEPTED DATE	ACTION
Winter Strategy Enrolment	07/02/2019	UNACCEPT
Pneumococcal Vaccine completed or already up-to-date	07/02/2019	UNACCEPT
Sick Day Action Plan completed	07/02/2019	UNACCEPT

Once you have completed the action click 'Accept', the completed actions will appear underneath 'Accepted'.

Please note: This will not 'write' to your clinical software. Additionally by completing the task in your clinical software will not automatically mark the action as 'Accept'. It will need to be entered in both.